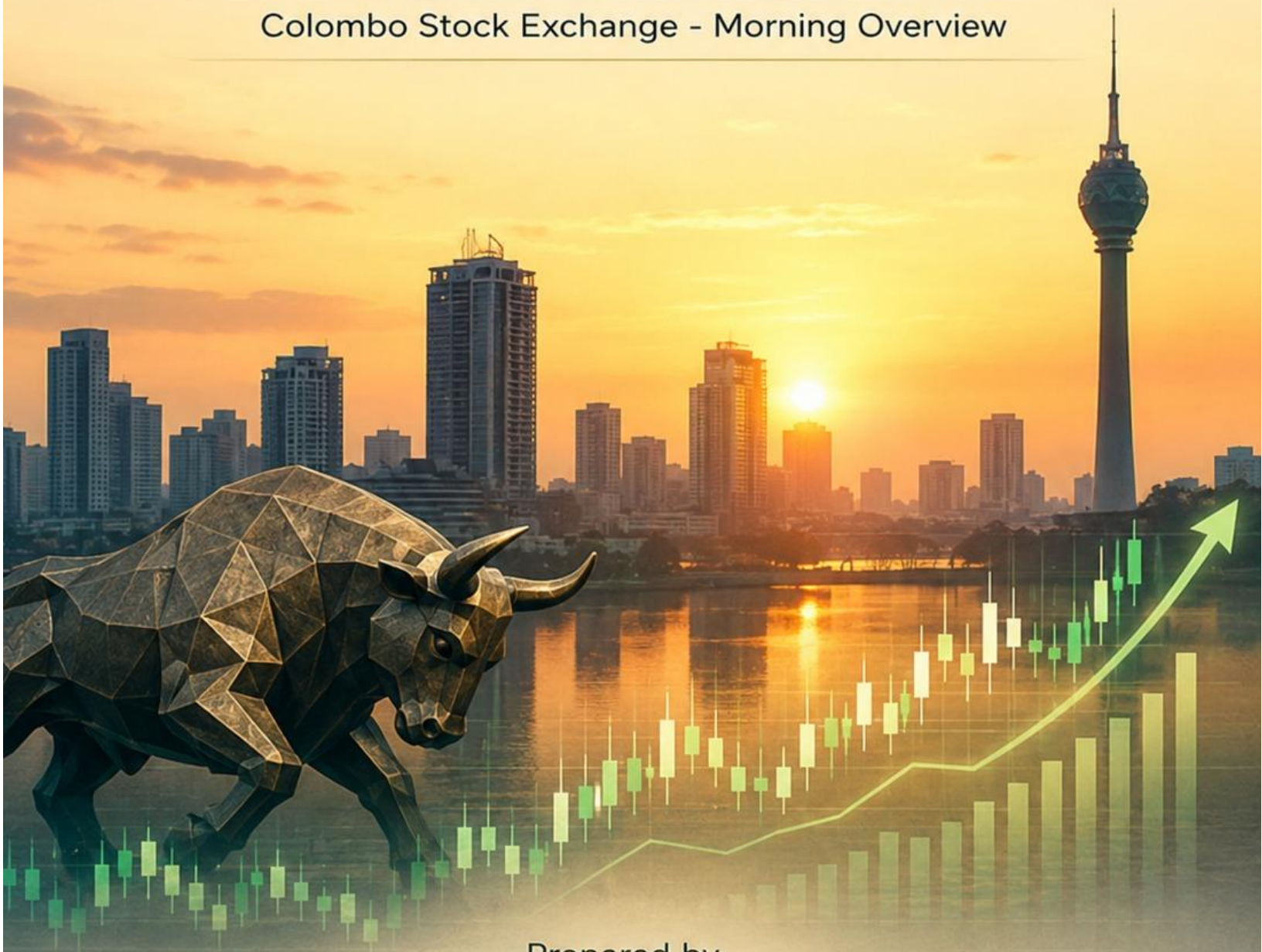


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."

Charlie Munger

Tuesday, August 25, 2026

Equity Update					Global Indices				
				24-Aug					24-Aug
		Chg	Chg%		Developed Markets				
ASPI	▼	-71.84	-0.34%	21,345	 Dow Jones	▼			51,666
S&P SL 20 Index	▼	-18.69	-0.31%	6,009	 Euro Stoxx 50	▼			6,448
Total Turnover (LKR)	▲			16,851,826,961	 FTSE 100	▲			10,854
Market Capitalization (LKR)	▼			7,727,444,584,297	 Nikkei 225	▼			65,237
					 Hang Seng	▼			25,470
					Frontier Markets				
PER (x)				11.2	 VN index	▲			1,792
PBV (x)				1.3	 KSE-100	▼			176,967
DY (%)				3.0					

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				24-Aug	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 324.5	333.6	Gold (USD/t.oz)	▲ 4,701
GBP		£ 441.8	456.6	Gold (LKR/t.oz)	▲ 1,533,971
EUR		€ 377.8	391.2	Brent Crude Oil (USD/Bbl)	▼ 93
JPY		¥ 2.0	2.1	Copper (USD/Lbs)	▲ 670
CNY		¥ 47.7	50.3	Cotton (USD/Lbs)	▼ 88
INR		₹ 3.5	3.5	Aluminium (USD/MT)	▼ 3,229
				Palm Oil 3M forward (MYR/MT)	5,018

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth:		NCPI YoY Change:	
		2026 Q1 = 5.1%		July 2026 = 7.20%	
				CCPI YoY Change:	
				July 2026= 7.30%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

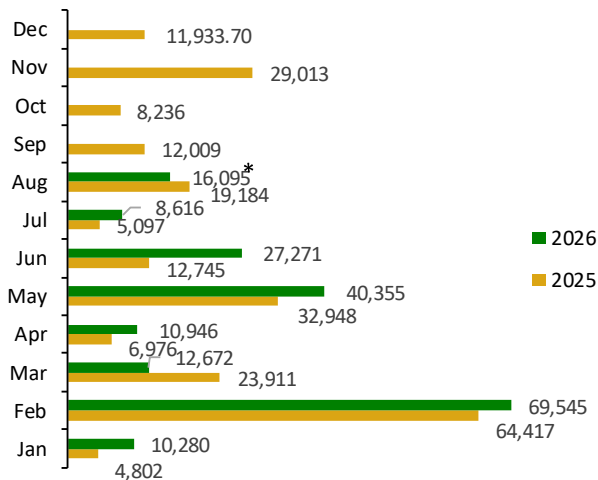


Scan here for contacts & disclaimer

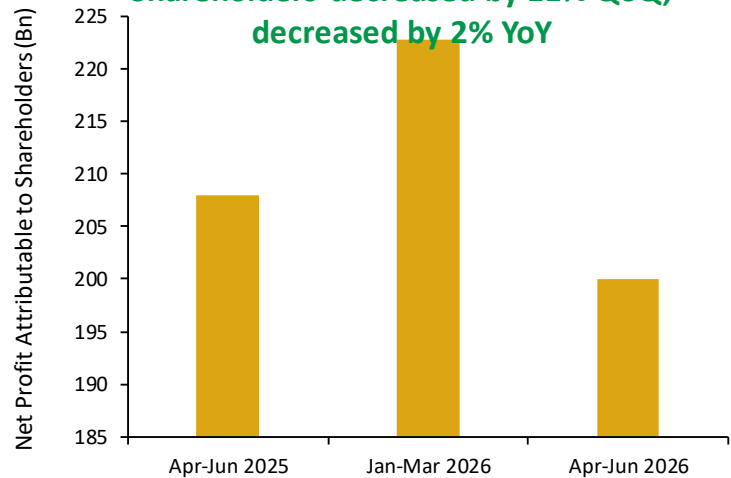
Tuesday, August 25, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
DIAL(N)	LKR 0.70	Second	25-Aug	28-Aug	15-Sep
TYRE(N)	LKR 6.50	First	1-Sep	2-Sep	18-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
GEST(N)	LKR 3.90	First and final	22-Sep	23-Sep	8-Oct
LALU(N)	LKR 1.25	First and final	22-Sep	23-Sep	9-Oct
SHAW(N)	LKR 2.00	First and final	22-Sep	23-Sep	9-Oct
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
ABAN(N)	LKR 26.00	First and final	28-Sep	29-Sep	15-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 195,780 Mn as dividends from January - August* 2026



Cumulative Net Profit Attributable to Shareholders decreased by 11% QoQ, decreased by 2% YoY



*Until August 24, 2026